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September 3, 2026

VITAMIN

01

- After producers suspended Vitamin A quotations in early to mid-August, suppliers have gradually resumed quoting and accepting orders. Current FOB quotations are around USD 15–16/KG, with actual transaction prices slightly lower. The market remains stable but subdued, with prices at historical lows and below most producers' break-even levels.
- Ethylene Oxide ex-works prices from Sinopec Chemical Sales Co., Ltd. East China Branch rose by USD 26.5/MT to USD 1,045/MT on September 2. Zhenhai Refining & Chemical is operating normally, while Yangzi Petrochemical is under maintenance. One Shanghai Petrochemical production line remains operational.

AMINO ACID

02

According to the latest update from XMXYG Biochemical, effective immediately, Threonine is quoted at USD 1,065/MT, while Tryptophan is quoted at USD 4,070/MT.

API

03

- Florfenicol producers remain under maintenance, keeping supply tight. Market activity has increased, with current quotations at around USD 21.8-22.4/KG. Prices are expected to remain firm in the near term.
- Inner Mongolia Lingsheng Crop Technology Co., Ltd. has disclosed an environmental assessment for its 12,000-MT annual 4,6-Dihydroxypyrimidine project, involving an investment of approximately USD 37.09 million. The project will upgrade an existing workshop and add production equipment.

FOOD ADDITIVE

04

BAOLINGBAO BIOLOGY CO., LTD. recently released its 2026 interim report. The company recorded operating revenue of approximately USD 221.63 million, up 6.92% year on year, while net profit excluding the impact of share-based compensation expenses reached approximately USD 15.26 million, up 7.86%. By business segment, prebiotics generated revenue of approximately USD 32.89 million, up 17.6%; dietary fiber revenue reached approximately USD 20.77 million, up 35.37%, making it the fastest-growing business segment; and sugar-reduction sweeteners generated approximately USD 62.67 million, up 13.92%.

Reported by Shea, Sharon and Faye

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